



Lecture on *“The Five Tools All Investors Need that You Won’t Learn in Class”*

by Mr. Ted Seides

Founder,
Capital Allocators LLC



Date: 10 March 2021 (Wednesday)

Time: 10:30 am – 12:00 noon HKT

Venue: Zoom

Language: English

Abstract:

Ted will discuss the Toolkit described in the first section of his upcoming book, *Capital Allocators: How the world’s elite money managers lead and invest*.

About the Speaker:

Ted Seides, CFA created Capital Allocators LLC to explore best practices in the asset management industry. He launched the Capital Allocators podcast in 2017 and the show reached five million downloads in January 2021. Barron’s, Business Insider, Forbes and Value Walk each named it among the top investing podcasts. Alongside the podcast, Ted works with both managers and allocators to enhance their investment and business processes. In March 2021, he published his second book, *Capital Allocators: How the world’s elite money managers lead and invest* to distill the lessons from the first 150 episodes of the podcast.

From 2002 to 2015, Ted was a founder of Protégé Partners LLC and served as President and Co-Chief Investment Officer. Protégé was a leading multibillion-dollar alternative investment firm that invested in and seeded small hedge funds. In 2010, Larry Kochard and Cathleen Rittereiser profiled Ted in the book *Top Hedge Fund Investors*. In 2016, Ted authored his first book, *So You Want to Start a Hedge Fund: Lessons for Managers and Allocators*, to share lessons from his experience.

Ted began his career in 1992 under the tutelage of David Swensen at the Yale University Investments Office. During his five years at Yale, Ted focused on external public equity managers and internal fixed income portfolio management. Following business school, he spent two years investing directly at two of Yale’s managers, Stonebridge Partners and J.H. Whitney & Company.

With aspirations to demonstrate the salutary benefits of hedge funds on institutional portfolios to a broad audience, Ted made a non-profitable wager with Warren Buffett that pitted the 10-year performance of the S&P 500 against a selection of five hedge fund of funds from 2008-2017.

Ted writes for *Institutional Investor* and previously wrote a blog for the CFA Institute’s *Enterprising Investor* and guest publications for the late Peter L. Bernstein’s *Economics and Portfolio Strategy*.

He is a Trustee and member of the investment committee at the Wenner-Gren Foundation, a member of the Advisory Council for the Alliance for Decision Education, and an active participant in the Hero’s Journey Foundation. He previously served as a Trustee and head of the Programming Committee for the Greenwich Roundtable and as a Board member of Citizen Schools-New York.

Ted holds a BA, Cum Laude, from Yale University and an MBA from Harvard Business School. You can follow Ted on LinkedIn and Twitter.

Registration:

<https://cloud.itsc.cuhk.edu.hk/webform/view.php?id=11968054>

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